

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:

**PARTICLE DRILLING
TECHNOLOGIES, INC.,
A NEVADA CORPORATION *et al.*

Debtors.**

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Case No. 09-33744-H1-11

Jointly Administered

NOTICE OF NO AUCTION

PLEASE TAKE NOTICE that the Debtors received no Qualifying Bids by the established deadline in accordance with the Sales Procedure Order entered by this Court on July 14, 2009 (Docket #104). Accordingly, no Auction will be held.

Dated: July 16, 2009

WEYCER, KAPLAN, PULASKI & ZUBER, P.C.

By: /s/Edward L. Rothberg

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